FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL OMB Number: 3235-0076 May 31, 2005 Expires: Estimated average burden hours per response...... 16.00

SEC USE ONLY					
Prefix Serial					
DA	TE RECEIV	ED			

Name of Offering (check if this is an amendment and name has changed, and indicate change.)
4,443,327 Series A Preferred Units of Maverick Technologies Holdings, LLC
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(b) ULOE
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
Maverick Technologies Holdings, LLC 05069737
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
504 DD Road, Columbia, IL 62236 618-281-9100
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
(if different from Executive Offices) PROCESSED
Brief Description of Business
Manufacturing and information technology systems integration.
Type of Business Organization THOMSON
corporation limited partnership, already formed FINANC other (please specify): LLC
business trust limited partnership, to be formed
Month Year
Actual or Estimated Date of Incorporation or Organization: 0 9 9 S Actual Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction)
CENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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2. Enter the information reque	sted for the follow	A. BASIC IDE	NTIFICATION DATA					
• Each promoter of the issuer, if the issuer has been organized within the past five years;								
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer								
		orporate issuers and of corpo						
Each general and mans		•	orace general and managing	g partiters or partite	riship issuers, and			
		<u> </u>	NA 22	<u> </u>				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	⊠ Director	General and/or Managing Partner			
Full Name (Last name first, if i	ndividual)							
Paul J. Galeski Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)						
	•	, •, , , , ,						
15 Seminole Dr., Columbia, IL Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, if i	ndividual)							
Charlie Judy Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)						
9352 Pine Ave., St. Louis, MO	63144	,						
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, if i	ndividual)							
Johnnie M. Foster Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)						
142 New Grange Pass, St. Char	rles MO 63304	•						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, if i	ndividual)							
Tom Lesinski					_			
Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)			-			
465 Bayview Point Lane, Wild								
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner			
Full Name (Last name first, if i	ndividual)				-			
Kevin E. Rhoades								
Business or Residence Address	(Number and Str	eet, City, State, Zip Code)						
23 Richmond Court, St. Charle			Mr. Osc	LID:				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner			
Full Name (Last name first, if i	ndividual)							
Brad Wise Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)						
1105C Marconi St., Houston, T	X 77019							
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if i	ndividual)							
Steven W. Lanter Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)			*			
2102 Clairmont Dr., Shiloh, IL 62221 (Use blank sheet, or copy and use additional copies of this sheet, as necessary)								

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Enter the information was	estad for the faller		ENTIFICATION DATA		
2. Enter the information reque		ving: r has been organized withir	n the nest five years:		
•				100% or more of a	class of equity securities of the issue
		•	-		• •
		-	porate general and managing	g partners of partne	ersnip issuers; and
Each general and man					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Scott D. Fesler			<u> </u>		
Business or Residence Address	(Number and Str	eet, City, State, Zip Code)			
101 South Hanley, St. Louis, M					
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	ndividual)				
David Van Manen	0.7				
Business or Residence Address	(Number and Str	eet, City, State, Zip Code)			
2380 S MacGregor Way # 449					
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	ndividual)				
Chris Jones					
Business or Residence Address	(Number and Str	eet, City, State, Zip Code)			
2657 Salem Rd., Brentwood, N	1O 63144				
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if	ndividual)				
Robert A. Shelton					
Business or Residence Address	(Number and Str	eet, City, State, Zip Code)			
406 Tallowood Dr, El Lago, T.	X 77586-6043_				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	ndividual)				
Jets 21, LLC	21 1 16	0: 0: 3: 0 1			
Business or Residence Address	(Number and Str	eet, City, State, Zip Code)			
1600 Wayne Lanter Ave, P.O.				l l n:	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	ndividual)				
Mississippi Valley Capital, LL	C				
Business or Residence Address	(Number and Str	eet, City, State, Zip Code)			
101 South Hanley, St. Louis, N	10 63105				385
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	ndividual)				
David Pergande					
Business or Residence Address	(Number and Str	eet, City, State, Zip Code)			
3111 Autumn Harvest Dr, Frie	ndswood, TX 77:	546			
	(Use blan	nk sheet, or copy and use a	dditional copies of this shee	t, as necessary)	

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10 (10 (10 (10 (10 (10 (10 (10 (10 (10 (A. BASIC IDE	ENTIFICATION DATA		
2. Enter the information requ	ested for the follo	wing:			
 Each promoter of the 	issuer, if the issue	er has been organized within	n the past five years;		
Each beneficial owner	er having the powe	r to vote or dispose, or dire	ct the vote or disposition of	, 10% or more of a	class of equity securities of the issuer
Each executive office	er and director of c	orporate issuers and of corp	oorate general and managing	g partners of partne	ership issuers; and
Each general and man	naging partner of p	partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
eneer Beries, mat rippiy.			Z Zhounive omicei		Managing Partner
Full Name (Last name first, if	individual)				
Dean S. Ford	ŕ				
Business or Residence Addres	ss (Number and St	reet, City, State, Zip Code)			
106 E Beaver St, Hellam, PA	17406-9065				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or
					Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	ss (Number and St	reet, City, State, Zip Code)			
			- <u></u>		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name Cast if	· in aircea. TN				
Full Name (Last name first, if	individual)				
Business or Residence Addres	s (Number and St	reet City State Zin Code)			
Business of Residence Address	is (Number and St	reet, erty, state, zip code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
					Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	ss (Number and St	reet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
					Managing Partner
Full Name (Last name first, if	individual)				
D. '	01 1 1 1 1 1	C'1 C'1 C 1 C 1			
Business or Residence Addres	ss (Number and St	reet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
encer box(es) mat Apply.	I Tomoter		Dyconnye Othicel	Director	Managing Partner
Full Name (Last name first, if	individual)				

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

☐ Executive Officer

Director

☐ Beneficial Owner

General and/or
Managing Partner

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Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

Promoter

Check Box(es) that Apply:

Full Name (Last name first, if individual)

487 # T	icha esa	46 7 B			В.	INFORM	ATION	ABOUT C	FFERING	7.	# C		ALC GARAGE	
YS INFS	<u></u>	<u> </u>									**************************************		Yes	No
1.	Has the	issuer sold	l, or does	the issuer	intend to	sell, to no	n-accredit	ed investo	rs in this o	ffering?		••••••	🛛	
	Answer also in Appendix, Column 2, if filing under ULOE.													
2.	. What is the minimum investment that will be accepted from any individual?													
2	D 45	CCt		•	1								Yes	No
3. 1		-			_	-						directly, an		
4.	commiss	sion or sin	nilar rem	uneration	for solicita	ation of p	urchasers	in connect	tion with s	sales of se	ectry of in	the offering	y 3.	
	If a pers	on to be l	isted is ar	n associate	ed person	or agent o	of a broker	or dealer	registered	with the	SEC and/o	r with a stat	te	
		or dealer,								ed are ass	ociated per	rsons of suc	n.	
- 11														
Full N/A		Last name	first, if in	idividual)										
Bus	iness or I	Residence	Address	(Number	and Street,	City, Sta	te, Zip Co	de)						
				•	·	•	•	ŕ						
Nan	ne of Ass	ociated B	roker or I	Dealer										
Stat	es in Wh	ich Person	Listed H	Ias Solicit	ed or Inter	nds to Soli	cit Purcha	isers						
	(Check '	'All States	" or chec	k individu	ial States)	• • • • • • • • • • • • • • • • • • • •				• • • • • • • • • • • • • • • • • • • •				States
	AL	AK	ΑZ	AR	CA	CO	_	DE	DС	FL	GA	HI	ID	
		IN		KS	KY		CT ME NY VT		MA	MI	MN	MS	MO	
	II MT RI	NE	IA NV	ИН	NJ	LA NM	NY	MD NC	ND	MI	ОK	OR	MO PA	
	RI	sc	SD	TN	TX	UT	VT	VA	WA	₩∀	WI	WY	PR	
Full	Name (I	Last name	first, if in	ıdividual)										
Bus	iness or I	Residence	Address	(Number :	and Street.	City, Sta	te, Zip Co	de)						
				(, , ,	,,	,						
Nan	ne of Ass	sociated B	roker or I	Dealer	·									
Stat	es in Wh	ich Person	Listed H	las Solicit	ed or Inter	nds to Soli	cit Purcha	isers						··········
	(Check '	'All States	s" or chec	k individı	ial States)					•••••				States
	AL	AK	ΑZ	AR	CA	co	CT	DE	DС	FL	GA	HI	ID	
	IL	IN NE	IA	KS	KY	LA NM	ME NY	MD	MA DN	OH MI	MN	MS	MO	
	IL MT RI	NE	IA NV SD	KS NH TN	KY NJ TX	NM	NY	MD NC VA	ND	ОН	MN OK WI	ŌR	MO PA PR	
	RI	sc	SD	TN	TX	UT	VT	VA	WA	WV	MI	WY	PR	
Full	Name (I	Last name	first, if in	idividual)										
Due	inacc or I	Paridanca	A ddrass	(Number	and Street	City Sto	ta Zin Co	da)						
Business or Residence Address (Number and Street, City, State, Zip Code)														
Name of Associated Broker or Dealer														
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers														
(Check "All States" or check individual States)									States					
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID	
	IL	IN	IA NV SD	KS		LA	ME NY VT		MA	MI		MS	MO PA PR	
	IL MT RI	NE SC	NV	NH TN	ky NJ TX	MM UT	NY	MD NC VA	ND WA	MI OH WV	MI WM	OR WY	PA	
	RI	sc	SD	TN	ΤX	\mathtt{UT}	VT	VA	WA	WV	WI	WY	PR	

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$ 3,605,000.00	\$ 3,105,000
	☐ Common ☒ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$
	Total	\$	\$
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
٠		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	16	\$ 3,105,000
	Non-accredited Investors	0	\$ N/A
	Total (for filings under Rule 504 only)	Min .	\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fee		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$ 33,400
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)	_	\$
	Total		\$

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\$ 44.42.13 \$14.42.13	C: OFFERING PRICE, NUN	<u> 1BER OF INVESTORS, EXPENSES AND USE OF</u>	PROCEEDS	CONTRACTOR
	and total expenses furnished in response to Part 6	offering price given in response to Part C - Question 1 C - Question 4.a. This difference is the "adjusted gross		\$ 3,571,600
5.	each of the purposes shown. If the amount for a	proceeds to the issuer used or proposed to be used for ny purpose is not known, furnish an estimate and check e payments listed must equal the adjusted gross proceeds tion 4.b above.		
			Payments to Officers,	
			Directors, & Affiliates	Payments To Others
	Salaries and fees		□\$	 \$
	Purchase of real estate		□\$	□\$
	Purchase, rental or leasing and installation of		_	_
	and equipment		□\$	□\$
	Construction or leasing of plant buildings and	d facilities	\$	\$
	Acquisition of other businesses (including the	e value of securities involved in this		
	offering that may be used in exchange for the issuer pursuant to a merger)	assets or securities of another	□\$	⊠\$ 3,571,600
	Repayment of indebtedness			 \$
	Working capital	·		
	Other (specify):		 \$	□\$
			 \$	 \$
	Column Totals		 \$	∑\$ 3,571,600
	Total Payments Listed (column totals added)		⊠\$ 3,5	571,600
8708 212		D. FEDERAL SIGNATURE		
sign	nature constitutes an undertaking by the issuer to	the undersigned duly authorized person. If this notice is furnish to the U.S. Securities and Exchange Commission redited investor pursuant to paragraph (b)(2) of Rule 502.		
ssi	ter (Print or Type)	Signature On 1 7 7	Date	/ -
	verick Technologies Holdings, LLC	Title of Signer (Print or Type) Sr. V. ce President	10/17/	28
Vai	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
loh	nnie M. Foster	Sr. Vice Mesident		
		ATTENTION —	(0 40 !! 0 4	1004
	intentional misstatements or omission	ons of fact constitute federal criminal violations	ى. (See 15 ك.ك.ل	, TUUT.)